



At a Glance - Conference Agenda

October 1 - 3, 2010

Re-framing Retirement & Longevity Issues in 21st Century Canada Personal, Political, Social and Financial

Friday October 1, 2010

Ballroom - King 1

7:30 a.m. – 8:45 a.m. Registration, Breakfast and Networking

**8:45 a.m. – 9:00 a.m. Opening & Welcome –Conference Co-Chairs
Marie Howes & Mark Venning**

**9:00 a.m. – 10:00 a.m. Keynote Speaker: Dr. Raisa Deber, University of Toronto.
Health Care from House Calls to Hospital Stays:
How can our system be improved?**

10:00 a.m. –10:30 a.m. Networking Break, Marketplace

10:30 a.m. – 11:45 a.m. Breakout Presentations:

Ballroom – King 1

RPAC - 001 Les Kotzer,LLB.

**Legal Aspects of Aging: Avoiding Family Feuds in Estate Planning,
Henson Trust**

Studio C - Concourse

**RPAC – 002 Lynda Hill, Spirit Wise Consulting.
Heart Math & Retirement: The End of Stress?**

Ballroom – King 1

11:45 a.m. – 1:15 p.m. Lunch & RPAC Annual General Meeting



1:15 p.m. – 2:30 p.m.

Breakout Presentations:

Studio C - Concourse

RPAC – 003 Ian Callaway, RHU.

Fraud: How to Recognize It, How to Fight It

Ballroom – King 1

RPAC – 004 Don Stevenson.

Presenting a Retirement Planning Session Using Humour, Comedy, Magic and Strange Things

2:30 p.m. – 2:45 p.m.

Ballroom – King 1

Networking Break, Marketplace

2:45 p.m. – 4:00 p.m.

Breakout Presentations:

Ballroom – King 1

RPAC – 005 Gerald Bramm, Gray Matters Research.

Marketing in the Age of Aging

Studio C - Concourse

RPAC – 006 Veronika Litinski & Allyson Hewitt, MaRS.

Brain Fitness: Don't Work Out Alone

Ballroom – King 1

4:00 p.m. – 5:00 p.m.

Feature Presentation:

Amin Mawani, PhD., FCMA, CFP,

Schulich School of Business, York University.

Financial Research Paper: Hazards and Opportunities in Pre-Retirement Withdrawals

5:00 p.m. – 7:00 p.m.

The Thomson Room– Concourse Level

RPAC Cocktail Reception – hosted by RPAC Alberta



Saturday, October 2, 2010

Ballroom – King 1

8:15 a.m. – 9:00 a.m. Breakfast and Networking

**9:00 a.m. – 10:00 a.m. Keynote Speaker: Dr. John Sloan, MD.
A Bitter Pill: How the Medical System is Failing the Elderly**

10:00 a.m. – 10:40 a.m. Plenary Session Panel

**Dr. John Sloan joins Dr. Stephen Chris (OMA) & Lisa Wiseman
for a panel discussion**

10:40 a.m. – 11:00 a.m. Networking Break, Marketplace & Authors Book Signing

**11:00 a.m. – 12:00 p.m. Feature Presentation:
Dr. Amy D'Aprix, Gerontologist.
Positive Impact: How Advisors Can Help Seniors Make Good Choices**

12:00 p.m. – 1:00 p.m. Lunch & Marketplace

1:00 p.m. – 2:15 p.m. Breakout Presentations:

Ballroom – King 1

**RPAC – 007 Glorianne Stromberg, Securities Lawyer & Former
Commissioner of the Ontario Securities Commission.**

**Looking Out for Investors: Investor Protection and Regulatory
oversight – Fact or Fiction**

Studio C - Concourse

RPAC – 008 Dr. Roger Mannell.

Active Aging: Leisure & Health in Later Life

Ballroom – King 1

2:15 – 2:30 p.m. Networking Break, Marketplace



2:30 p.m. – 3:45 p.m.

Breakout Presentations:

Ballroom – King 1

RPAC – 009 Don Thomson, RHU.

Insurance Products that Boomers Want: Can the Industry Deliver?

Studio C - Concourse

RPAC – 010 Mary Ellen Tomlinson, Gerontologist

Senior Care Options.

The Risks of Aging: A Good Precaution is Never Wasted

Ballroom – King 1

3:45 p.m. – 4:00 p.m.

Networking break

4:00 p.m. – 5:00 pm

Plenary Session Panel

Pension Tension: Public v. Private v. No Pension Plan.

Patrick Longhurst moderates a review of current pension reform with Bryce Peacock and Michael Beswick

5:30 p.m. or later

“Dining Around Town” –

Interested delegates can meet in the lobby to network over dinner at local restaurants. A selection of restaurants will be provided. RPAC Ontario South members will give their suggestions!

Sunday, October 3, 2010

Ballroom – King 1

8:15 a.m. – 9:00 a.m.

Breakfast and Networking

9:00 a.m. – 10:15 a.m.

Feature Presentation

Prof. Robert Brown, PhD, FCIA, University of Waterloo.

A Demographic Imperative:

How Will We Pay for the Boomer’s “Retirement”?

10:15 a.m. – 11:15 a.m.

Conference Town Hall Debrief & “Going Forward” Document

Moderators: Marie Howes & Mark Venning

Our Collective Minds Engage:

The Retirement & Longevity Challenge for Canada

11:15 a.m. – 11:30 am

Conference Closing Remarks & 2011 Wish List.

President RPAC